

FRANCHISE DISCLOSURE DOCUMENT

DOUGH PAC CORP.
dba Sam & Louie's® New York Pizzeria
20507 Nicholas Circle, Suite 106
Elkhorn, NE 68022
(402) 614-4405
SamAndLouiesNYP.com



The franchisee will operate a family restaurant, which specializes in eat-in, carryout, and catering of pizza, pasta, salad, and sandwiches, as well as providing beer, and wine.

The total investment necessary to begin operation of a Sam and Louie's® New York Pizzeria franchise is \$327,500 to \$468,700. This includes \$25,000 that must be paid to the franchisor or affiliate.

This disclosure document summarizes certain provisions of your franchise agreement and other information in plain English. Read this disclosure document and all accompanying agreements carefully. You must receive this disclosure document at least 14 calendar-days before you sign a binding agreement with, or make any payment to, the franchisor or an affiliate in connection with the proposed franchise sale. **Note, however, that no governmental agency has verified the information contained in this document.**

You may wish to receive your disclosure document in another format that is more convenient for you. To discuss the availability of disclosures in different formats, contact the Franchisor at the above address and phone number.

The terms of your contract will govern your franchise relationship. Don't rely on the disclosure document alone to understand your contract. Read all of your contract carefully. Show your contract and this disclosure document to an advisor, like a lawyer or an accountant.

Buying a franchise is a complex investment. The information in this disclosure document can help you make up your mind. More information on franchising, such as "*A Consumer's Guide to Buying a Franchise*," which can help you understand how to use this disclosure document, is available from the Federal Trade Commission. You can contact the FTC at 1-877-FTC-HELP or by writing to the FTC at 600 Pennsylvania Avenue, N.W.,

Washington, D.C. 20580. You can also visit the FTC's home page at www.ftc.gov for additional information. Call your state agency or visit your public library for other sources of information on franchising.

There may also be laws on franchising in your state. Ask your state agencies about them.

Date of Issue: January 14, 2014

STATE COVER PAGE

Your state may have a franchise law that requires a franchisor to register or file with a state franchise administrator before offering or selling in your state. REGISTRATION OF A FRANCHISE BY A STATE DOES NOT MEAN THAT THE STATE RECOMMENDS THE FRANCHISE OR HAS VERIFIED THE INFORMATION IN THIS DISCLOSURE DOCUMENT.

Call the state franchise administrator listed in Exhibit D for information about the franchisor, or about franchising in your state.

MANY FRANCHISE AGREEMENTS DO NOT ALLOW YOU TO RENEW UNCONDITIONALLY AFTER THE INITIAL TERM EXPIRES. YOU MAY HAVE TO SIGN A NEW AGREEMENT WITH DIFFERENT TERMS AND CONDITIONS IN ORDER TO CONTINUE TO OPERATE YOUR BUSINESS. BEFORE YOU BUY, CONSIDER WHAT RIGHTS YOU HAVE TO RENEW YOUR FRANCHISE, IF ANY, AND WHAT TERMS YOU MIGHT HAVE TO ACCEPT IN ORDER TO RENEW.

Please consider the following RISK FACTORS before you buy this franchise:

1. THE FRANCHISE AGREEMENT REQUIRES YOU TO RESOLVE DISPUTES WITH US BY ARBITRATION ONLY IN NEBRASKA. OUT-OF-STATE ARBITRATION MAY FORCE YOU TO ACCEPT A LESS FAVORABLE SETTLEMENT FOR DISPUTES. IT MAY ALSO COST YOU MORE TO ARBITRATE WITH US IN NEBRASKA THAN IN YOUR OWN STATE.
2. THE FRANCHISE AGREEMENT STATES THAT NEBRASKA LAW GOVERNS THE AGREEMENT, AND THIS LAW MAY NOT PROVIDE THE SAME PROTECTIONS AND BENEFITS AS LOCAL LAW. YOU MAY WANT TO COMPARE THESE LAWS.
3. IF YOU FAIL TO COMPLY WITH THE OPERATING MANUAL WE RETAIN THE RIGHT TO TERMINATE YOUR FRANCHISE (SEE ITEM 8).
4. THERE MAY BE OTHER RISKS CONCERNING THIS FRANCHISE.

Effective Date: See the next page for state effective dates.

The following states require that the Franchise Disclosure Document be registered or filed with the state, or be exempt from registration: California, Hawaii, Illinois, Indiana, Maryland, Michigan, Minnesota, New York, North Dakota, Rhode Island, South Dakota, Virginia, Washington and Wisconsin.

This Franchise Disclosure Document is registered, on file or exempt from registration in the following states having franchise registration and disclosure laws, with the following effective dates:

South Dakota	April 24, 2013
Wisconsin	July 29, 2014

TABLE OF CONTENTS

ITEM		PAGE
1.	THE FRANCHISOR, AND ANY PARENTS, PREDECESSORS AND AFFILIATES	6
2.	BUSINESS EXPERIENCE	7
3.	LITIGATION	7
4.	BANKRUPTCY	7
5.	INITIAL FEES	8
6.	OTHER FEES	9
7.	YOUR ESTIMATED INITIAL INVESTMENT	15
8.	RESTRICTIONS ON SOURCES OF PRODUCTS AND SERVICES	19
9.	FRANCHISEE'S OBLIGATIONS	25
10.	FINANCING	26
11.	FRANCHISOR'S ASSISTANCE, ADVERTISING, COMPUTER SYSTEMS AND TRAINING	26
12.	TERRITORY	32
13.	TRADEMARKS	33
14.	PATENTS, COPYRIGHTS, AND PROPRIETARY INFORMATION	35
15.	OBLIGATION TO PARTICIPATE IN THE ACTUAL OPERATION OF THE FRANCHISE BUSINESS	36
16.	RESTRICTIONS ON WHAT THE FRANCHISEE MAY SELL	37
17.	RENEWAL, TERMINATION, TRANSFER, AND DISPUTE RESOLUTION	37
18.	PUBLIC FIGURES	40
19.	FRANCHISEE PERFORMANCE REPRESENTATIONS	40
20.	OUTLETS AND FRANCHISEE INFORMATION	41
21.	FINANCIAL STATEMENTS	43
22.	CONTRACTS	43
23.	RECEIPTS	R-1

EXHIBITS

A.	FRANCHISE AGREEMENT
B.	CONFIDENTIALITY AGREEMENT
C.	TABLE OF CONTENTS, CONFIDENTIAL OPERATING MANUAL
D.	LIST OF STATE AUTHORITIES
E.	AGENTS FOR SERVICE OF PROCESS
F.	LIST OF FRANCHISEES
G.	FINANCIAL STATEMENTS
H.	SOUTH DAKOTA
I.	ITEM 19 PRO FORMA

1. THE FRANCHISOR, AND ANY PARENTS, PREDECESSORS AND AFFILIATES

Definitions: This franchise is being offered by Dough Pac Corp. which will be referred to in this disclosure document as “we” or the “Franchisor”. Dough Pac Corp. is a Nebraska corporation incorporated on August 1, 1999. Dough Pac Corp. does business under the name Dough Pac Corp. and Sam & Louie’s® New York Pizzeria. Our principal business address is 20507 Nicholas Circle, Suite 106, Elkhorn, NE 68022.

“You” means the person who buys the franchise, the Franchisee, and includes the parent of Franchisee.

Our affiliated company, Nolan Inc., is a Nebraska corporation incorporated on August 1, 1999. Nolan Inc.’s principal business address is 20507 Nicholas Circle, Suite 106, Elkhorn, NE 68022. Nolan Inc. operates two Sam & Louie’s® New York Pizzerias located at 2062 North 117th Avenue, Omaha, NE 68164, and 2949 North 204th Street, Elkhorn, NE 68022.

Our agents for service of process are listed in Exhibit E of this disclosure document.

Description of the Franchised Business

The franchise (referred to as the “Franchise” or “Franchised Business”) being offered to you, and which you will operate, upon signing the Franchise Agreement, is a family restaurant which specializes in eat-in, carry-out, catering, delivery, pizza, pasta, salad, and sandwiches, as well as providing beer, and wine.

Our business activities include the sale or grant of one or more franchises, as described above, to qualified persons to own and operate. This grant includes the right to use all of our trademarks, services marks, and proprietary processes related to this franchise business in accordance with the terms of the Franchise Agreement.

We currently operate a business of the type to be franchised. Our affiliate currently operates a business of the type to be franchised. The first affiliate-owned Sam & Louie’s® New York Pizzeria facility commenced operations on August 1, 1999 in Omaha, Nebraska.

The market you will enter into will not be developed by us. The goods to be offered will be sold to the general public. Your competition will include local and national businesses offering the same goods and services as the family-style pizza and pasta restaurant.

There may be special regulations in your state which relate to the serving of food and cleanliness of the facility. Compliance with these regulations, and any similar local regulations, is required. Compliance with laws and regulations that apply to businesses generally is also required.

Prior Business Experience of the Franchisor and its Affiliates

Our affiliate has conducted a business of the type to be operated by you for the past 20 years. We have not offered franchises in any other line of business nor are we involved in any other business activities, other than the activities connected with the franchises being offered in this disclosure document.

2. BUSINESS EXPERIENCE

President

Greg Nolan has served as the President of Dough Pac Corp. and its affiliate corporation, Nolan Inc., for the past nineteen years. Both of these employers are located at 20507 Nicholas Circle, Suite 106, Elkhorn, NE 68022

Vice President/Secretary/Treasurer

Nancy Nolan has served as the Vice President of Dough Pac Corp. and its affiliate corporation, Nolan Inc. for the past nineteen years. Both of these employers are located at 20507 Nicholas Circle, Elkhorn, Suite 106, NE 68022.

3. LITIGATION

No person previously identified in Items 1 or 2 of this disclosure document has been involved in any litigation that is required to be disclosed in this Item.

4. BANKRUPTCY

No person previously identified in Items 1 or 2 of this disclosure document has been involved in any bankruptcy proceedings required to be disclosed in this Item.

5. INITIAL FEES

Individual Franchise Fee

Upon signing the Franchise Agreement, you must pay us a Franchise Fee of \$25,000.00 for a single unit Franchise. (Section 1.3, page 3)¹ This fee is payable in a lump sum. There are no other fees or payments due for goods or services prior to the store opening.

The individual Franchise Fee is non-refundable, except as provided below:

(1) If we determine that you are unable to satisfactorily complete the training program required of all franchisees at our affiliate's facility, we may terminate the Franchise Agreement, and return the Franchise Fee(s) less expenses incurred by us in providing training to you and other expenses incurred by us. (Section 5.6, page 9)

(2) You and your designated manager, if applicable, will submit to us all data on your personal abilities, background, and aptitudes for evaluation. In addition, you will submit all data relating to your financial qualifications. We will have fifteen (15) business days to evaluate this data and then may elect not to enter into the Franchise Agreement within this time period, refunding all monies paid under the terms of the Franchise Agreement less a reasonable fee for expenses. This amount is not to exceed \$3,000.00.

(3) In the event no acceptable operating site is found by the franchisee within three (3) months from the date of the franchise Agreement, you may request in writing an additional three (3) month period to acquire an approved site. If no site is found at the end of the of the selection period(s), then you may request in writing that the franchise be terminated. The Franchisor will then return your Franchise Fee. If during this period the Franchisor has submitted two or more acceptable sites and you have refused such site(s) then your refunded Franchise Fee will be reduced by five thousand dollars (\$5,000.00) as liquidated damages to compensate the Franchisor for its expense in site evaluation and selection activities. Both parties agree that Five Thousand Dollars (\$5,000.00), is a reasonable amount and that, due to the nature of the subject matter, it will be impossible to ascertain the exact amount of damages sustained by the Franchisor. (Section 3.5, page 6)

¹ All citation of Section and Page numbers throughout this disclosure document are referenced to the Franchise Agreement, attached to this disclosure document as Exhibit A, unless otherwise specifically noted.

Uniform Offering

Pursuant to this offering, the Franchise Fee is uniform to all franchisees as described above.

6. OTHER FEES*

NAME OF FEE	AMOUNT	DUE DATE	REMARKS
Royalty	5% of total gross receipts	Payable weekly on or before Wednesday	See Footnote 1
Ongoing Advertising	1% of total gross receipts	Established by Franchisor	See Footnote 2
Advertising and Development Fund	3% of total gross receipts	Same as royalty fee	See Footnote 3
Additional Advertising			See Footnote 5
Late Payments	A maximum of 1½%	Monthly from the date original payment was due	See Footnote 6
Audits	Cost of audit including but not limited to accounting and legal fees	You will be notified 30 days in advance before payment is due	Payable only if audit shows a discrepancy of at least 2% or more. See Footnote 7
Transfer	\$5,000.00	Upon consummation of transfer	See Footnote 8
Maintenance and Renovation Fund	A maximum of \$10,000.00	To commence not later than 6 months after the Grand Opening and paid in increments during the original 10-year term of the Franchise.	See Footnote 9
Miscellaneous Fees			See Footnote 10
Insurance			See Items 7 & 9
Training			See Items 7 & 9
Grand Opening			See Items 7 & 9
Renewal of Franchise	No renewal fee		

No other fees or payments are to be paid to us, nor do we impose or collect any other fees or payments for any third party. All fees are non-refundable.

FOOTNOTES TO "OTHER FEES" CHART:

Royalty¹

"Gross receipts" will mean and include the total of all revenues generated from any service provided or any merchandise, products or goods of any nature sold to your customers, whether or not sold or performed at or from the Franchised Business, less sales, use or service taxes collected, and paid to the appropriate taxing authority, and customer refunds. (Section 11.2, page 16)

Ongoing Advertising²

You are required to conduct ongoing advertising and promotional programs as determined in your own judgment as necessary, or at the direction of our designated advertising agency. Specific advertising methods are defined in the Confidential Operating Manual or other formats provided by us or our designated agency. These efforts will be for the purpose of stimulating sales, generating customer traffic, creating awareness and continuing or enhancing our name or brand name recognition. This local advertising expenditure is made directly by you subject to our approval or the approval of our designated advertising agency. You are required to expend a minimum of one percent (1%) of your gross receipts during each thirteen (13) week period to fund the ongoing advertising and promotional program. (Section 10.3, page 15)

Advertising and Development Fund³

The fund will be maintained and administered by us or our designee. Financial Statements for the Fund will be prepared annually and we may, at our option, require an audit of the operation of the Fund to be prepared by an independent certified public accountant selected by us and prepared at the expense of the Fund. The Franchisor may receive marketing funds from manufacturers and suppliers paid based on the purchases of the Franchised and Corporately owned locations. All marketing funds are paid to the Franchisor. An accounting of the operation of the Fund will be made available to you upon request.

For each of our company-owned or affiliate-owned facilities offering products and services similar to the Franchised Business, we will contribute to the Fund as required, but not to exceed the gross dollar contribution of the highest revenue producing franchisee. The fees paid to the Fund are used to meet all costs of maintaining, administering, directing, preparing and reviewing national, regional and local advertising materials and programs, promotional materials and activities, and are in addition to and exclusive of any sums that you may spend on local advertising and promotion. We are unable to determine an estimate of the percentages spent on production, media placement or administrative expenses.

We will direct all advertising programs and have sole discretion over the creative concepts, materials and media used in these programs. All sums paid by you to the Fund will be maintained in a separate account from any other Funds and will not be used to defray any of Dough Pac, Inc. general operating expenses. The exception is for reasonable administrative costs and overhead, if any, as we may incur in activities reasonably related to the administration or direction of the Fund and advertising programs. If excess amounts remain in the Fund at the end of a fiscal year, all expenditures in the following fiscal year(s) will be made first out of any current interest or other earnings of the Fund, next out of any accumulated earnings, and finally from the principal. (Section 10.2, pages 14-15)

Cooperative Advertising⁴

We may designate a local, regional or national advertising coverage area in which your facility and at least one other franchise is located for purposes of developing a cooperative local or regional advertising or promotional program. We will be responsible for the administration of this cooperative advertising. The advertising coverage area will be the area covered by the particular advertising medium (television, radio, or other medium) as recognized in the industry. You must participate and contribute your share to this cooperative program. Franchisees involved in the cooperative advertising are not required to operate from any written governing document except as provided in Section X. E of the Franchise Agreement. The cost of the cooperative advertising program will be allocated among franchisees in proportion to the franchisee's sales during the preceding 12-month period, or a portion of this period. We will have the authority to establish, modify, dissolve or merge the cooperative advertising program at any time. At the time a program is submitted, we will submit a list to you of all operating facilities within the advertising coverage area and we may provide you, at its discretion, financial statements of all operating facilities in said cooperative. The contribution has a cap, which will not exceed one percent (1%) of total gross receipts during any thirteen-week period. (Section 10.4, page 15)

Additional Advertising⁵

You shall maintain a business phone and must list, in bold print, and may advertise, at your discretion, continuously in the Classifieds or Yellow Pages of the local telephone directory under the listing "Sam & Louie's®" or any other listings as deemed appropriate by us, using mats of the size and style approved in advance by us. These expenses will be yours to bear alone. When more than one franchise facility serves a metropolitan area, the classified advertising may list all facilities operating within the distribution area, with each franchisee contributing an equal share to the cost. (Section 10.5, page 16)

Late Payments⁶

If you fail to pay when due any Continuing Services and Royalty Fee, advertising contributions, amounts due for purchases by you from us or our affiliates, or other amounts due to us or our affiliates, this amount will bear interest at the highest applicable legal rate for open account business credit, not to exceed one and one-half percent (1½%) per month from the date this payment was due. Failure to pay amounts when due also constitutes grounds for termination of the Franchise Agreement. (Section 11.5., page 17; Section 17.3, page 32-33)

We have the sole discretion to apply any payments by you to any past due indebtedness incurred by you for Continuing Services and Royalty Fees, advertising contributions, expenses, purchases from us and our affiliates, interest or any other indebtedness We are not obligated to accept payments after they are due. Failure by you to pay amounts when due will constitute grounds for termination of the Franchise Agreement. (Section 11.5, page 17, Section 17.3, page 32-33)

Audits⁷

You must establish and maintain a bookkeeping, accounting and record keeping system conforming to our requirements, including use and retention of sales checks, purchase orders, invoices, payroll records, customer lists, check stubs, sales tax records and returns, cash receipts and disbursements, journals and general ledgers (Section 12.1, page 18). You must also submit periodic reports, forms and records as specified in writing by us in the Confidential Operating Manual or otherwise in writing. (Sections 12.2, page 18)

On or before the 15th day of each month, you must also provide us an activity report and a profit and loss statement for the last preceding calendar month. Within 90 days of the end of each fiscal year, you must submit to us a profit and loss statement for the fiscal year and a balance sheet as of the last day of the fiscal year, prepared on an accrual basis and including all adjustments necessary for fair representation of financial statements. We may require you to submit annual financial statements prepared in accordance with generally accepted accounting standards, reviewed or audited by an independent certified public accountant. (Section 12.3, page 18)

We or our representatives have the right at all reasonable times to examine and copy your books, records and tax returns. We may also, at our expense, have an independent audit made of your books. If inspection reveals a discrepancy in the amount of payments made by you to us, you must immediately pay us any amounts owed, as well as interest on the unreported receipts at the maximum rate permitted by law. Upon discovery of a discrepancy of two percent or more, you must also pay and reimburse us for all costs and expenses connected with this

inspection, including reasonable accounting and legal fees. (Section 12.6, page 19)

Transfer⁸

Upon sale or other alienation of the Franchise by you, you or the transferee must pay a transfer fee of \$5,000 to us in lieu of payment of any franchise fee or other charge. The transfer fee is for the training, supervision, administrative costs, overhead, counsel fees, accounting and other expenses pertaining to the transfer. There is no transfer fee pertaining to the assignment or transfer of the Franchise by an individual or partnership to a corporation under Section 19.8 of the Franchise Agreement. (Section 19, pages 37-40)

Maintenance and Renovation Fund⁹

You must affect reasonable maintenance of the premises of the Franchised Business to assure the image of a family restaurant as an attractive, pleasant, clean and comfortable facility for your customers. Maintenance includes a procedure for replacement of worn out or obsolete equipment, flooring, furnishings, fixtures and signs, repair of the exterior and interior of the facility and redecorating. If you fail to effect maintenance and to maintain your premises as required, and fail to take corrective action within thirty (30) days of notice of this failure, we have the right, without notice, to enter upon the premises of the Franchised Business to effect the necessary repairs, painting, decorating or replacement of signage, fixtures or equipment, etc. on your behalf. You must pay the entire cost to us upon demand. The Franchised Business will reflect the then-current image intended to be portrayed by our facilities. All remodeling, modernization and/or redecoration of the premises of the Franchised Business must be done in accordance with the standards and specifications as required by us and with our prior written approval. (Section 13.6, page 22)

Payments into this Fund will not commence until six (6) months after the Grand Opening. After that, payments shall be made on a monthly basis and a semi-annual accounting furnished to us. You will not be required to maintain more than \$10,000 in this Fund. A major renovation is not expected more than once during the initial 10-year franchise term. (Section 3.7, page 7)

Miscellaneous Fees¹⁰

You must reimburse us for any expenses incurred by us to enforce any obligation on your behalf under the Franchise Agreement or to defend any claim, demand, action or proceeding brought against us or based on your failure to perform your obligations under the Franchise Agreement. (Section 25, page 43)

You must also reimburse us for all expenses incurred, including reasonable compensation if we operate the Franchised Business if you are unable to operate this business by reason of illness, incapacity or death. (Section 20.2, page 40)

If you are notified of a default under the Franchise Agreement and fail to cure this default within 15 days after receipt of notice, we may, at our option, operate the Franchised Business until the default is cured. You must pay a service fee of at least \$200 per day plus expenses to us for services rendered as a result of this action. (Section 17.3, pages 33-34)

If no acceptable operating site is found and approved by the parties within three (3) months after signing the Franchise Agreement, the Franchise Agreement may be terminated upon written notice from either party and amounts received by us will be returned to you. You may request, and we will allow, with reasonable cause, one additional extension of three (3) months if this request is submitted in writing at least five business days before the end of the original three-month period. If we have submitted two or more sites which are acceptable to us and you have refused to accept them, then you, upon termination, will forfeit to us the sum of Five Thousand Dollars (\$5,000) as liquidated damages in payment for our expenses in site evaluation and selection activities. (Section 3.5, page 6)

* Except where otherwise specified, we or our affiliates impose all the fees in this table, you pay them to us or our affiliate, and we (or our affiliate) do not refund them.

7. YOUR ESTIMATED INITIAL INVESTMENT*

You can anticipate the following expenses in the start-up of the franchise. Amounts are estimated based on anticipated expenses incurred during the first 30 to 60 days of operation in an average location, except for a Grand Opening promotion, which must be completed within the first six months of operation.

<i>Expenditure</i>	<i>Estimated Amount</i>		<i>When Due</i>	<i>To Whom Paid</i>
	<i>Low</i>	<i>High</i>		
Franchise Fee ¹	25,000.00	25,000.00	Agreement Signing	Dough Pac
Rent ²	2,000.00	6,500.00	Monthly	Lessor
Lease & Utility Deposit ³	4,000.00	9,000.00	Prior to Opening	Lessor, Utility Companies
Leasehold Improvements ⁴	90,000.00	120,000.00	As Arranged	Lessor or Contractors
Architect	500.00	5,000.00	As Arranged	Selected Suppliers
Equipment & Installation ⁵	110,000.00	150,000.00	50% Down & 50% Before Delivery	Approved Suppliers
Furniture & Installation	45,000.00	60,000.00	50% Down & 50% Before Delivery	Approved Suppliers
Inventory ⁶	7,000.00	10,000.00	7 Days After Delivery	Approved Suppliers
Audio/Visual ⁷	5,000.00	10,000.00	As Arranged	Selected Suppliers
Training ⁸	5,000.00	7,500.00	As Arranged	Hotels, Travel, Restaurants
Point-of-Sale Systems ⁹	12,000.00	13,000.00	50% Down & 50% Before Delivery	Approved Suppliers
Signage ¹¹	2,000.00	10,000.00	50% Down & 50% Before Delivery	Approved Suppliers
Insurance ¹²	500.00	700.00	As Incurred	Selected Suppliers
Pre/Grand Opening Marketing	5000.00	10,000.00	As Incurred	Approved Suppliers
Health/Food/Liquor Permits & Licenses	2,000.00	12,000.00	As Incurred	Approved Suppliers
Miscellaneous	2,500.00	5,000.00		
Additional Funds - 3 mos. ¹³	10,000.00	15,000.00	As Incurred	Suppliers, Vendors, Employees
TOTAL¹⁴	\$327,500.00	\$468,700.00		

FOOTNOTES TO "INITIAL INVESTMENT" CHART:

Initial Franchise Fee¹

The initial Franchise Fee is further described in Item 5 of this disclosure document and is used to defray our costs for providing training, promotional assistance and materials, and other services to be provided by us.

Rent²

Rent for a location in which to operate the Franchised Business will vary based on location, square footage, age and condition of the structure, lease arrangements and other factors. This estimate is based on a facility, in the Midwest, located in a strip shopping center, downtown, developing area, non-industrial, or rural location consisting of approximately 1,500 to 3,500 square feet.

Rent is not applicable if the unit is constructed by you. If a freestanding unit is leased and remodeled from an existing structure rent is too variable to estimate. Rent factors will be based on size of unit, area and conditions and terms negotiated between you and the lessor.

Lease and Utility Security Deposits³

Lessor and utility companies may require that you place a deposit before occupying the premises and before installing telephone, gas, electricity and related utility services. These deposits may be refundable in accordance with the agreements made between the lessor and utility companies.

Construction and/or Leasehold Improvements⁴

The cost of construction or leasehold improvements depends upon the size and condition of the premises, the local cost of contract work, construction allowance provided by lessor and the location of the facility. The range of figures provided is the cost of reasonable renovation or leasehold improvements for a facility of 3000 square feet, using a low factor of \$30.00 per square foot, to a high of \$40.00 per square foot. If the space leased was previously a restaurant the cost can be significantly lower.

Kitchen & Bar Equipment⁵

The equipment necessary for the operation of a franchise is listed in the Confidential Operating Manual.

Inventory⁶

Your initial supplies and inventory may be purchased from any supplier approved or designated in accordance with the Franchise Agreement and Item 8 of this disclosure document. The initial inventory expenditure will vary according to anticipated sales volume, seasonal fluctuations and current market prices for supplies.

Audio/Visual⁷

Your site layout will include the placement of large screen televisions and an audio system. The standard requirements range from four (4) or more televisions and an adequate audio system.

Training⁸

The training expense will vary based on the number of people you need to train, distance traveled, mode of travel, time in training, choice of accommodations, food and entertainment, and salaries or other compensation paid by you to your employees during training.

Computer & Point-of-Sale System⁹

The computer hardware, software and peripheral equipment are specified in the equipment list. This is a fully integrated system, which provides all management and accounting functions and provides for home- office polling. The equipment and service is provided by an approved vendor.

Grand Opening¹⁰

The Grand Opening expense will vary based on market location, type of Grand Opening activities, media used, local cost of media and other related factors. This promotion is for the purpose of creating customer awareness in the trade area and should include promotional media, i.e., newspaper, direct mail, radio, exterior banners, flyers or other viable media.

Signage¹¹

The estimated range provides for external signage of the facility from which the business will operate. Signage costs will vary greatly and may exceed the projected amounts based on size of sign, style, material used, local contractor fees, lessor requirements, and local fees and permits. This estimate is considered to be a reasonable amount for the type, material and size of signage recommended for franchised operations.

Insurance¹²

You are required, prior to taking possession of the franchise location, to acquire and maintain in effect insurance with coverage required by terms of any lease of the premises and as required in Section XV of the Franchise Agreement. Amounts indicated in the Initial Investment chart are estimated monthly premiums for this coverage.

You must maintain the following insurance coverage, naming us an additional insured: (Section 15, pages 28-29)

- (1) Comprehensive general liability insurance, including products liability, personal and advertising injury, property damage, personal injury coverage with a single limit, each occurrence, of at least \$1,000,000. Minimum limits may be modified by written notice to you;
- (2) Medical expense insurance with a minimum limit of \$5,000;
- (3) Workers' compensation, employer's liability, and other insurance to meet statutory requirements;
- (4) Fire, vandalism, theft, burglary, and extended coverage insurance with primary and excess limits of at least 80 percent replacement value of the Franchised Business and fixtures, equipment and inventory;
- (5) Liquor liability with an aggregate limit of \$2,000,000 and a common cause limit of \$1,000,000;
- (6) Business auto liability with a single limit liability, uninsured/ underinsured motorists, and hired and non-owned auto liability with a minimum limit of \$500,000 and a \$5,000 medical payments minimum;
- (7) Inland marine and commercial umbrella coverage of a minimum \$1,000,000; and
- (8) Business interruption insurance.

You must also submit to us a Certificate of Insurance showing compliance with the above items within three months of signing the Franchise Agreement, and at least two weeks before you take possession and begin development of the premises from which you will operate the franchise (Section 15.3, page 29). The cost of premiums for this insurance will vary depending on the nature and value of the physical assets, gross revenues, number of employees, square footage, location and other factors bearing on risk exposure.

Should you fail to procure the required insurance coverage, we have the right to procure the insurance for you and charge the cost of this, as well as a reasonable fee for expenses incurred by us in connection with such procurement, to you. (Section 15.4, page 29)

Additional Funds-3 months¹³

This amount is an estimate of your initial start-up expenses. This figure includes operating expenses and employee's salaries. We cannot guarantee that you will not have additional expenses in starting the business. The amount of

additional funds required will vary depending on factors such as: your adherence to our methods and procedures; your management skill, experience and business acumen; local economic conditions; the local market for our product; the prevailing wage rate; competition; the time of year operations begin; amounts expended on advertising; and, the sales level reached during the initial period.

Total Initial Investment¹⁴

We relied on our 20 years of experience in the family restaurant business to compile these estimates. You should review these figures carefully with a business advisor before making any decision to purchase the franchise.

There are no other fees to be paid by you to us to begin operation of the Franchised Business. Any fees paid to us are not refundable except as outlined in Item 5 of this disclosure document; fees paid to any third party may be refundable depending upon the contracts, if any, between you and the third party.

We do not offer, either directly or indirectly, financing to franchisees for any items. However, we may provide assistance to you in obtaining financing.

* Unless otherwise stated, none of the expenses described in this chart is refundable.

8. RESTRICTIONS ON SOURCES OF PRODUCTS AND SERVICES

In order to ensure quality and uniform standards, you must operate the Franchised Business under approved guidelines and use in the operation of the Franchised Business products, merchandise, supplies, vendors and suppliers that meet specifications and standards required by us.

Confidential Operating Manual and Process Techniques Manual

We will loan to you, during the term of the franchise, one or more copies of a Confidential Operating Manual and Process Techniques Manual containing reasonable, mandatory and suggested specifications, standards, operating procedures, cooking procedures and processes, rules and process techniques required by us for our facilities and information relative to other obligations you have under the Franchise Agreement and the operation of your Franchised Business. The Confidential Operating Manual and Process Techniques Manual contains our proprietary information and all such information disclosed now or during the term of the Franchise Agreement will be kept confidential by you. This confidentiality survives the expiration or termination of the Franchise. We have the right to add to and otherwise modify the Confidential Operating Manual and Process Techniques Manual to reflect changes in the specifications, standards,

operating procedures, rules and process techniques required by us for Franchised Businesses. No addition or modification will alter your fundamental status, rights and obligations under the Franchise Agreement. (Section 7, pages 11-12)

The Confidential Operating Manual and Process Techniques Manual will at all times remain our sole property and will promptly be returned with all partial or complete copies or sections upon the expiration or other termination of the Franchise Agreement. (Section 7.1, page 11; Section 18.4, page 35)

You will at all times insure that your copies the Confidential Operating Manual and Process Techniques Manual are available at the restaurant in a current and up-to-date manner. If there is any dispute as to the contents of the Confidential Operating Manual or Process Techniques Manual, the terms of the master copy of the Confidential Operating Manual and Process Techniques Manual maintained by us at our home office will be controlling. (Section 7.4, page 12)

Failure to follow the mandatory specifications and standards provided in the Confidential Operating Manual and Process Techniques Manual, as amended, constitutes a material breach of the Franchise Agreement. If this material breach is not cured within fifteen (15) days of receipt of the written notice from us of default, we may terminate the Franchise Agreement. (Section 17.3(11), page 34)

Approved Products, Supplies and Suppliers

We will provide you with an Approved Suppliers List and Approved Supplies List necessary to operate the Franchised Business which specifies the suppliers and items that we have approved to be carried or used in the System. Specifications may include minimum standards for performance, warranties, design, appearance and local zoning, ordinances and other restrictions. We may revise the Approved Suppliers List and Approved Supplies List at our sole discretion. These approved lists will be submitted to you, as we deem advisable. You may purchase any of the items, which meet our specifications from any source approved by us. (Section 4.1, page 7; Section 13.12, page 23; Section 13.13, page 23)

We apply the following general criteria in designating a proposed supplier as an approved source-

- (1) Ability to make the product to our high quality specifications and standards;
- (2) Production and delivery capability;
- (3) Integrity of the supplier; and

(4) Financial condition of the supplier.

You may offer for sale and sell only such products and services, which we authorize for franchisees. You may not, without our prior written approval, offer any other products or services, nor will the Franchised Business be used for any purpose other than the operation of an authorized franchise in compliance with the terms of (i) the Franchise Agreement and (ii) the Confidential Operating Manual. (Section 13.7, page 22; Section 13.11, page 23)

If you propose to offer for sale at the Franchised Business any brand of product or to use in the operation of the Franchised Business any item that is not then approved by us as meeting our minimum specifications and standards of appearance or quality, or to purchase any item from a supplier that has not been designated by us as an approved supplier, then you must first notify us, and, upon our request, submit samples and other information as required for examination and/or testing to determine whether the item(s) will meet our specifications and quality standards. A charge not to exceed the actual cost of testing may be made by us and will be paid by you or the supplier. We reserve the right, at our option, to re-inspect the facilities and products of any supplier of an approved item and to revoke its approval for any item, which fails to continue to meet any of our criteria. Upon our acceptance and approval of item(s) and suppliers submitted to be included on the Approved Suppliers List and Approved Supplies List, you will be free to purchase the item(s) from the newly approved supplier(s). (Section 13.14, pages 23-24)

In the operation of your Franchised Business you are required to use only displays, containers, labels, forms, and other paper and products imprinted with our trademark, color scheme, logo, etc. as required by us or may be part of the Confidential Operating Manual. (Section 13.27, page 26)

You are prohibited from making material alterations to the facility, material replacements of or alterations to the computer hardware, software or other equipment, flooring, furnishings, fixtures, signs or decor of the Franchised Business which may materially change or alter the appearance, function or operation of the facility, without our prior written approval. (Section 13.9., page 22)

Franchisor and/or its Affiliates as Approved Suppliers

Our affiliates and we are approved suppliers for every category of goods to be used with our trademark. If you purchase these goods from us or our affiliate to be used in the operation of the Franchise, we may derive income from such goods purchased. The price may reflect an ordinary and reasonable profit consistent with a business of the kind, which produces and/or supplies those goods.

Dough Pac receives a rebate from some of its approved suppliers for some of the products purchased by franchisees. The amount of these rebates varies based upon the manufacturer, the item purchased, and the quantity purchased. In the year ending December 31, 2013, Dough Pac's revenues from rebates on franchisee and corporate location purchases was \$263,156 or 26% of Dough Pac's total revenues of \$1,003,790. The cost of supplies purchased in accordance with our specifications will represent 30-35% of your total purchases during operation of the business.

Designated Suppliers

You must purchase from Sysco our trademarked paper goods, as well as all other supplies, which are used in the preparation of all food. Sysco and Coca-Cola are the only approved and authorized source of food and paper supplies. As a franchisee you will have immediate access to the approved Suppliers subject only to your credit arrangements with such supplier. Franchisor may designate from time to time, in writing, other suppliers for those named herein. Franchisor does not provide material benefits to the franchisees as a result of franchisee's use of approved suppliers. The Franchisor does negotiate purchase arrangements on behalf of the Franchisees.

Any assignment of designated suppliers and supplies will be granted or revoked, issued or modified in the same manner as the approved suppliers and supplies. The designated supplies list is included in the Confidential Operating Manual.

The Franchised Business will reflect the then-current image intended to be portrayed by our facilities. All remodeling, modernization and/or redecoration of the premises of the Franchised Business must be done in accordance with the standards and specifications as required by us and with our prior written approval.

You must maintain the then-current proprietary computer/cash register hardware, software and peripheral items and equipment as may be necessary for the operation of our Franchised Businesses, including the modification, upgrade or replacement of items as required by us throughout the term of the Franchise Agreement or any other successive agreements and as detailed in Item I of this disclosure document. (Section 13.23, page 24)

Specifications and Standards

You will fully comply with all mandatory specifications, standards, operating procedures and rules including: (Section 13.25, page 25)

- (1) The safety, maintenance, cleanliness, design, sanitation, function and appearance of the Franchised Business premises and its equipment, fixtures, decor, signs, and the maintenance and service agreements therefore;
- (2) Training, dress, general appearance and demeanor of Franchised Business employees;
- (3) Type, quality, uniformity, and the manner of packaging, displaying, and selling of all goods and services sold by the Franchised Business;
- (4) Hours during which the Franchised Business will be open for business (which may be controlled by the provisions of the facility lease or services rendered by the franchise);
- (5) Advertising and promotional programs;
- (6) Use and retention of standard forms;
- (7) Use and illumination of signs, posters, displays, point-of-sale materials and similar items;
- (8) Procedures concerning the present or future maintenance, upgrade and use of any Proprietary Software Program(s) which may be developed and introduced into the system relating to any aspect of the Franchised Business, but with particular emphasis on bookkeeping or cash register procedures;
- (9) Identification of Franchisee as the owner of the Franchised Facility;
- (10) The handling of customer complaints

No specification, standard, operating procedure or rule will be unreasonable or inconsistent with any provision of the lease for the premises of the Franchised Business or contrary to good business practices. You must comply with all mandatory specifications, standards, operating procedures and techniques and other rules required by us in the Confidential Operating Manual. (Section 13.25, page 25)

You must secure and maintain in force all required licenses, health and other permits and food-handling and other certificates relating to the operation of the Franchised Facility and shall operate the Franchised Facility in full compliance with all applicable laws, ordinances and regulations and health codes, including, without limitation, all federal, state and local government regulations relating to occupational hazards and health and worker safety (OSHA), EEOC laws, ADA laws, consumer protection, trade regulation, wage and hour, worker's

compensation, unemployment insurance and withholding and payment of federal and state income taxes and social security taxes and sales, use and property taxes. Franchisee agrees to refrain from any merchandising, advertising or promotional practice which is unethical, illegal or immoral, or may be injurious to the business of the Franchisor and/or other franchisees or to the goodwill associated with the Mark(s). (Section 13.26, pages 25-26)

You must procure and maintain in full force and effect an insurance policy or policies protecting yourself and us, as well as our officers, directors, partners and employees, against any loss, liability, personal injury, death or property damage or expense involving the Franchised Business, as we may reasonably require for our own and your protection. We will be named an additional insured in this policy or policies. You will procure these policies before beginning operation of the Franchised Business. (Section 15.1, page 28)

You must notify us in writing within five (5) days of the beginning of any action, suit or proceeding, and of the issuance of any order, writ, injunction, award or decree of any court, agency, or other governmental instrumentality, which may adversely affect the operation or financial condition of the Franchised Business or our trademarks. (Section 13.35, page 27)

You must comply with all specifications and standards required by us regarding any Proprietary Software Program(s) developed, now and in the future, and custom designed by us for use in the System (hereinafter our Proprietary Software Program) and as provided in the Confidential Operating Manual. This unique software will be implemented, at our discretion, into the System upon final development. (Section 13.23, page 25; Section 13.25, page 25)

Inventory Requirement

You must, at all times, maintain an inventory of products, merchandise and adequate materials and supplies that will permit the operation of the Franchised Business at maximum capacity based on sales activities and seasonal fluctuations. Inventory levels will be maintained to sustain sales at a daily customer level that may reasonably be expected based on average sales over the preceding three- month period and allowing for seasonal fluctuations and delivery lead time of suppliers and vendors. Excluded from this minimum requirement is the beginning of operations where you must have an initial opening inventory of approximately \$7,000.00 to \$8,000.00, at cost. (Section 13.28, page 26)

Sales Solicitation and Public Relations Activities

The reputation and goodwill of the System and the Mark Sam & Louie's® are based upon, and can be maintained and enhanced by, the development and maintenance of a solid customer base, rendering fast, efficient and high-quality

service, and the uniform offering of high-quality products and services by the franchisee consistent with the guidelines approved for every Franchised Facility. At all times during the term of your franchise, you will use your best efforts to develop the market for our products and to effect the widest and best possible name recognition within local market and to promote our System. (Section 13.29, page 26) Your failure to devote your best efforts to adequately represent the Marks and the System through your promotion and service efforts, such failure resulting in a materially adverse effect on the Marks and the System, shall be deemed to be just cause for termination. (Section 1.4, page 3)

9. FRANCHISEE'S OBLIGATIONS

THIS TABLE LISTS YOUR PRINCIPAL OBLIGATIONS UNDER THE FRANCHISE AND OTHER AGREEMENTS. IT WILL HELP YOU FIND MORE DETAILED INFORMATION ABOUT YOUR OBLIGATIONS IN THESE AGREEMENTS AND IN OTHER ITEMS OF THIS DISCLOSURE DOCUMENT.

<i>Obligation</i>	<i>Section in Agreement</i>	<i>Disclosure Document Item</i>
a. Site selection and acquisition/lease	Sections 1.1, 3, and 13.1-13.2	Item 11
b. Pre-opening purchases/leases	Section IV, 13.4, 13.11-13.13	Items 7, 8
c. Site development and other pre-opening requirements	Sections 3.6, 13.1-13.2, 13.5, 13.26	Items 5, 6, 7, 11
d. Initial and ongoing training	Section V	Item 11
e. Opening	Section 13.2	Item 7
f. Fees	Sections 1.3, 3.5, X, XI, 12.6, 17.3, 19.5, XV	Items 6,7, 17.m.
g. Compliance with standards and policies/Operating Manual	Section VII, IX, XIII	Items 8, 11
h. Trademarks and proprietary information	Sections VI, VIII	Items 13, 14
i. Restrictions on products/services offered	Section XIII	Items 8, 11,16
j. Warranty and customer service requirements	Sections 1.4, 13.20, 16.2-16.3	Item 15
k. Territorial development and sales quotas	Sections I, III, no sales quotas	Item 12, no sales quotas
l. Ongoing product/service purchases	Section XIII	Items 7, 8, 11
m. Maintenance, appearance and remodeling requirements	Sections 3.7, 13.6	Item 6
n. Insurance	Section XV	Items 6, 7, 8
o. Advertising	Section X	Item 6
p. Indemnification	Section 22.3	Items 17.f., l., l.

<i>Obligation</i>	<i>Section in Agreement</i>	<i>Disclosure Document Item</i>
q. Owner's participation/ management/staffing	Sections V, 13.5, 13.33	Item 15
r. Records/reports	Section XII	Item 6
s. Inspections and audits	Sections 6.5, 12.5-12.6, 13.21	Items 6, 8
t. Transfer	Section XIX	Item 17.k., l., m.
u. Renewal	Section II	Item 17.b.
v. Post-termination obligations	Sections XVII and XVIII	Item 17.f.
w. Non-competition covenants	Section XVI	Item 17.q., r.
x. Dispute resolution	Section XXIX	Item 17.u.

10. FINANCING

We do not offer direct or indirect financing. We do not guarantee your note, lease or obligation.

We may, at your request, assist you in obtaining financing from a third party for all or part of your investment; however, we will not guarantee any part of your obligation, and we will not receive any benefit for this assistance.

11. FRANCHISOR'S ASSISTANCE, ADVERTISING, COMPUTER SYSTEMS, AND TRAINING

Except as listed below, we are not required to provide you with any assistance.

Franchisor's Obligations Before the Opening of the Franchised Facility:

We will use reasonable efforts to help analyze your market area to help determine site feasibility and to assist in the determination of a franchise location which we must approve (Section 3.4, page 6). We do not generally negotiate the purchase or lease of this site nor do we generally own the premises to be purchased or leased by you. Franchisees typically experience a time lapse of two to seven months after signing the franchise agreement until their stores are open.

You will be able to view the Confidential Operating Manual before you sign the Franchise Agreement or any other agreement to assist in a site determination. The table of contents of the Confidential Operating Manual, including our Administration Manual and Development Manual, is shown as Exhibit C hereto. The Manual consists of 264 pages. The Confidential Operating Manual will outline our premises design requirements, color schemes, etc. which must be adhered to.

Items required to set up the Franchised Facility must be acquired from the Approved Supplies List and Approved Suppliers List in the Confidential Operating Manual.

You must use the required compatible electronic computer- based system and software program(s) in the operation of the Franchised Facility in order to maintain system compliance and uniform analysis of all franchised operations. The type of business information and/or data that will be collected and generated by this System will include sales, product minimums, customer count, sales amount per customer, taxes, discounts and other marketing and financial information. We will have full access to all of your data, system and related information by means of direct access whether in person or by modem. The Franchisor will have independent access to all of the data and information collected by Franchisee using all electronic equipment and systems. (Section 12.5, page 18).

We may provide other advice or guidance relative to prices, obtaining financing, purchasing, advertising, and selecting inventory for the service and/or products offered for sale by the Franchised Business that in our judgment constitute good business practice.

Franchisor's Obligations During the Operation of the Franchised Facility:

We have determined, as appropriate, which products or services offered will be outlined in the Franchise Agreement for the successful operation of such a franchise.

For a minimum of ten (10) business days during the first month of operation of your Franchised Facility, we will furnish to you, at your premises and at our expense, one of our representatives for the purpose of facilitating the opening of your Franchised Facility. During this period, such representative will also assist you in establishing and standardizing procedures and techniques essential to the operation of a Franchised Facility and shall assist in training personnel. Should you request additional assistance from us in order to facilitate the opening of the Franchised Facility, and should we deem it necessary and appropriate, you shall reimburse us for the expense of providing such additional assistance. (Section 5.4, page 9)

We may periodically revise the Confidential Operating Manual and Process Techniques Manual, etc. to update the specifications, standards, operating procedures, cooking procedures and processes, rules, process techniques and operating procedures and rules as may be required. (Section 7.3, page 12)

We will, as deemed necessary, advise or offer you guidance on pricing for the products and services offered by the Franchised Facility, based upon good business practice and experience. You are not obligated to accept any advice or guidance and will have the sole right to determine the prices to be charged by the Franchised Facility. (Section 14.1, page 27)

We have established administrative, bookkeeping, accounting and inventory procedures, as outlined in the Confidential Operating Manual.

We will establish and maintain the Advertising and Development Fund, as detailed in Item 6 of this disclosure document. (Section 10.2, pages 14-15)

We will review all promotional materials and advertising to be used by you including, but not limited to, newspaper, radio, television or internet advertising, direct mail, specialty and novelty items, signs, point of sale displays, door hangers, menus and other promotional materials. You must obtain our approval before using any advertising materials. (Section 10.1, pages 13-14) We do not maintain an advertising council composed of franchisees that advise us on advertising policies. Our advertising program is described in Item 6 of this disclosure document.

We will provide you the following (Section 14.2, page 27)

- (1) An Approved Suppliers List establishing sources of foodstuffs, equipment, furniture, fixtures, and signage necessary for the operation of the Franchised Facility and an Approved Supplies List providing specifications for these products;
- (2) Coordination, when appropriate, of product distribution and purchasing for local, regional and national suppliers; and,
- (3) Regulation of quality standards and products in conformance with those utilized throughout the network of Franchised Facilities.

We will advise you of problems arising out of the operation of the Franchised Facility as disclosed by your reports or by our inspections of the Franchised Facility. We may furnish you with assistance in the operation of the Franchised Facility as we may reasonably determine is necessary in the following areas: (Section 14.3, page 27)

- (1) Proper use of our franchise procedures relating to the performance of restaurant services;
- (2) Additional products and services authorized for Franchised Facilities
- (3) Purchase of materials, equipment, raw materials (food), and supplies
- (4) The institution of proper administrative, bookkeeping, accounting, inventory control, supervisory and general operating procedures for the effective operation of a Franchised Business;

- (5) Procedures concerning our trademarks, copyrights and patents as well as Proprietary Software Program(s); and
- (6) Signage, advertising and promotional programs.

We will make periodic visits to your Franchised Business for consultation, assistance, and guidance in all aspects of the operation and management of the Franchised Business. Our representative will prepare written reports outlining any suggested changes or improvements in the operation of the Franchised Business and detailing any defaults therein, which become evident as a result of any visit. A copy of each written report will be provided to both you and us. (Section 14.4, page 28)

We will provide and deliver the Approved Suppliers List, Approved Supplies List, approved merchandise and product information, and the training and operating manuals to you pursuant to the Franchise Agreement within ten (10) days after signing the Franchise Agreement. (Section 14.5, page 28)

We may provide other supervision, assistance or services during the operation of the Franchised Business, including providing promotional materials, information on new products, services or promotional techniques, refresher training courses and advertising materials.

Location Selection

We must approve the site for the Franchised Business based upon:

- (1) The site's general location relative to the target market, lease rates, and area demographics.
- (2) The site must be accessible, easy for customers to find and have acceptable traffic flow patterns and street access.
- (3) The site must be visible from traffic ways
- (4) The size of the facility should be in the range of 1500 to 3500 square feet.
- (5) The site must have a generally pleasant aesthetic appearance both inside and out.
- (6) There must be sufficient customer parking proximately located to the site.

(7) Population demographic results; the type of tenants (if any), total tenant mix, type of businesses, success and occupancy rate (if strip center, mall or multi-tenant structure) of the location.

(8) Future construction or reconditioning plans by city, county, or others that may impede or block the natural flow of vehicular or pedestrian traffic or cause a hazardous environment, which could effect the business operations of the facility.

Training Programs

Subject	Hours of Classroom Training	Hours of On-the-Job Training	Location
Financial Controls	3	2	See Footnote 1
General Bookkeeping Procedures	3	4	
Cash Register & Computer Operations	3	16	
Sanitation	1	3	
Maintenance	1	2	
Marketing & Advertising Techniques	3	10	
Service & Operational Techniques	5	40	
Deployment of Labor	2	2	
Hiring & Training Procedures	2	6	
Product Knowledge:			
Pizza	2	60	
Pasta	1	10	
Salads & Sandwiches	1	10	
Prep	1	10	
Bar Operations	1	2	

Location¹: Three (3) to four (4) weeks of your training will be spent at the affiliate facility in Omaha, Nebraska and up to ten (10) days at the franchised facility.

You acknowledge the importance of quality of business operations among all Franchised Businesses in our System and agree to enroll your managers, present and future, in these training sessions as we may designate. We will make training available to you and your designated manager, if applicable, and, at your option, to one additional management employee. You and, if applicable, your manager must attend and successfully complete, to our satisfaction, the familiarization and training program before commencing operation of the Franchised Business. The duration of this training program will depend on

experience, aptitude and progress. The initial training, including classroom and in-unit training, will range from three (3) to four (4) weeks in length or until you are fully competent to operate an independent Franchised Business. (Section 5.1, page 8)

You must complete the required training at least one (1) week before opening your Franchised Business. Training will be located at any authorized training facility we may designate, as well as at our affiliate-owned operation, Sam & Louie's®, and will be held on an as-needed basis but within thirty (30) days of signing your Franchise Agreement.

Training will be conducted under the supervision of the individuals identified in Item 2 of this disclosure document. All training instructors have a minimum of five years experience in all subjects taught. All instructional materials are contained in the Confidential Operating Manual.

The cost for the initial training program for you and/or your designated manager and one other management employee is included in the initial Franchise Fee, but you are responsible for travel, room and board, compensation and other expenses incurred by you and/or your representatives while attending the program. (Section 5.3, page 9)

Each of your employees must complete a training program as required by us in the Confidential Operating Manual. (Section 5.5, page 9)

To facilitate the opening of your Franchised Business, we will send one of our representatives to your facility for a minimum of ten (10) business days during the initial month of operation. This representative will assist you in establishing and standardizing procedures and techniques essential to the operation of your Franchised Business as well as training of personnel. We may provide additional assistance in order to facilitate the opening of the Franchised Business, if you so request and at your expense. (Section 5.4, page 9)

We may provide refresher training programs or seminars. The refresher programs or seminars will address common problems experienced by our franchisees, advancements in new products, or services or techniques to be utilized by our System. Seminars and refresher training programs will be conducted at your expense. Attendance will not be required at more than one (1) program in any calendar year and will not collectively exceed five (5) business days in duration (excluding travel time) during any calendar year. (Section 5.7, page 10)

12. TERRITORY

Pursuant to the Franchise Agreement, you are granted the right, franchise and privilege to operate a Franchised Business at a specific location described in the Franchise Agreement. We will not, as long as the Franchise Agreement is in effect and you are not in default, enfranchise or operate any other Franchised Business within your Designated Area (the "Designated Area"), as defined in the Franchise Agreement. However, we retain the right to distribute goods and/or services bearing marks similar and dissimilar to those licensed under the Franchise Agreement and through channels of distribution distinct from the type of facility licensed under the Franchise Agreement ourselves within the Designated Area. (Section 1.1, page 3)

The Designated Area will be determined by both parties with no unit closer than three (3) miles from another Franchised Business unless it is in a densely populated urban area.

You may operate the Franchised Business only at the location specified in Section I of the Franchise Agreement. If the lease for the site of the Franchised Business expires, or terminates without fault on your part, or if the site is destroyed, condemned or otherwise rendered unusable, or if, in our judgment, there is a change in character of the location of the Franchised Business sufficiently detrimental to our business potential to warrant relocation, we will grant permission for relocation of the Franchised Business within your Designated Area to a location and site acceptable to us. Any relocation will be at your sole expense and we will have the right to charge you for any costs incurred and a reasonable fee for our services, pertaining to any relocation of the Franchised Business. (Section 3.1, page 5)

Pertaining to the exclusivity granted above, we and our affiliate will not establish any other facility or channel of distribution or operate or grant a franchise within this exclusive area which business would sell products or services competitive with those sold by you and which business would be similar to the Franchised Business.

Continuation of your exclusive territory is not dependent on the achievement of a certain sales volume, market penetration or other contingency.

You are not restricted from soliciting or accepting orders outside of your defined territory.

13. TRADEMARKS

We will grant you the non-exclusive right to use the name Sam & Louie's® and the name Sam & Louie's® New York Pizzeria as principal trademarks in the operation of your franchise.

The name Sam & Louie's New York Pizzeria was registered on the Principal Register of the United States Patent and Trademark Office ("USPTO") on July 20, 2004, with registration number 2865624. We subsequently chose to shorten the registered name to Sam & Louie's® and the registration for Sam & Louie's New York Pizzeria was canceled on November 26, 2012. The shortened name Sam & Louie's® was registered on the Principal Register of the United States Patent and Trademark Office ("USPTO") on March 19, 2013, with registration number 4303118.

Pursuant to the Franchise Agreement you are granted the right, franchise and privilege to use the name Sam & Louie's® and the name Sam & Louie's New York Pizzeria, associated logos and other of our marks pertaining to the Franchised Business.

As the owner of the Mark, we claim common law rights to the above-listed trademark, and any related service marks, trade names and the Proprietary Marks, which have been used or we intend to use in interstate commerce. We warrant that we have full rights to license these Marks. In addition, we will protect all proper uses of these Marks.

Based on information and belief, there are no presently effective determinations of the U.S. Patent and Trademark Office, Trademark Trial and Appeal Board, the trademark administrator of any state or any court, any pending interference, opposition or cancellation proceeding, or any pending material litigation involving these trademarks, service marks, trade names, logotypes or other commercial symbols which are relevant to their use in any state. There are no agreements currently in effect which significantly limit our right to use or license the use of these trademarks, service marks, trade names, logotypes or other commercial symbols material to you.

There are no infringing uses or superior prior rights actually known to us that could materially affect your use of these trademarks, service marks, trade names, logotypes or other commercial symbols in this state or any other state.

You recognize that we may change or modify the System presently identified by the mark Sam & Louie's®, including the adoption and use of new or modified trade names, service marks, trademarks or copyrighted materials, new inventory items, new products, new equipment or new techniques and that you will

accept, use and display any changes in the System as if they were part of the Franchise Agreement at the time of signing. (Section IX, page 13)

All use of the Marks by you and any goodwill established therein will benefit us. (Section 6.1, page 10)

You are obligated to promptly notify us of any claim, demand, or cause of action pertaining to any attempt by any other person, firm or corporation to use the Marks or any colorable imitation and we will have sole discretion as to whether or not to take action and the type of action to take. We have the right to exclusively control any action regarding a third party's use of our Marks. You must sign all instruments and documents, render assistance and do other things that are, in our counsel's opinion, necessary to protect our proprietary interests. We warrant that we have exclusive rights in the System, trade names, trademarks, and service marks licensed in the Franchise Agreement. (Section 6.3, page 10)

You are not authorized to use any mark as part of any corporate or trade name, in whole or modified form, or with the sale of any unauthorized product or service. (Section 6.2, page 10) You must comply, within a reasonable time, if notified that the use of any Mark be discontinued or modified as a result of a proceeding or settlement or any other reason deemed appropriate by us. (Section 6.4, page 11)

You are prohibited from advertising, or using in advertising or promotions, our trademarks without the appropriate U.S. registration symbol (®) or the designations TM or SM for unregistered marks. In addition, where appropriate, the copyright notice (©) should be used in the format designated by us and including the year of publication and Franchisor's name, e.g. ©2000 DOUGH PAC CORP. (Section 10.6, page 16)

In order to protect the validity and integrity of the Marks and to insure that you are using them properly in the operation of your Franchised Business, we or our agents will have the right of entry and inspection of your premises at all reasonable times and to observe the means in which you render services and conduct operations. In addition, we may confer with your employees and customers and select various goods being sold, and other items, products, materials and supplies, for evaluation purposes and insure that these items, services, products, materials, equipment and operations are satisfactory and meet our quality control provisions and performance standards. (Section 6.5, page 11)

14. PATENTS, COPYRIGHTS AND PROPRIETARY INFORMATION

Patents and Copyrights

No patents or copyrights are material to the franchise except as provided below. We will maintain all patents, copyrights and proprietary information in full force and effect by timely filing all renewals and paying all annuities, where necessary.

Proprietary Information

We claim common law rights and copyright protection for our Confidential Operating Manual, training materials, recipes, Process Techniques Manual, and other documents used with the offer, sale and operation of the Franchised Business.

You acknowledge that your entire knowledge of the operation of a Franchised Business, including the specifications, standards and special operating procedures of a Franchised Business is derived from information disclosed to you by us. The information disclosed is our proprietary, confidential trade secrets. You agree that you will maintain the absolute confidentiality of all proprietary information during and after the term of the Franchise including controlling the dissemination of information to your employees and confirming to them the proprietary nature of the information disclosed. You will not use any information disclosed to you here in any other business or in any manner not specifically authorized or approved in writing by us. (Section 8.1, page 12)

You will divulge confidential information only to those of your employees on a need-to-know basis in order to operate the Franchised Business. All information, knowledge and know-how, including proprietary recipes, cooking processes, cooking techniques, drawings, materials, books, equipment, operating techniques, operating systems, customer lists, computer software systems, and other data will be deemed confidential for purposes of the Franchise Agreement, except information which you can demonstrate came to your attention before our disclosure; or which, at the time our disclosure, had become a part of the public domain, through no fault of yours; or which, after our disclosure, becomes a part of the public domain through no fault of yours. All proprietary information will be deemed confidential even if there is no designation of CONFIDENTIAL appearing on that document and/or equipment, etc. (Section 8.2, page 12)

All of your employees having access to the confidential and proprietary information, agreements and other of our proprietary information shall be required to execute confidentiality agreements containing confidential information provisions in a form acceptable to us. (Section 8.3, pages 12-13)

You must promptly notify us if you become aware of any unauthorized use of confidential information or any challenge to our use of confidential information. Upon notice of any unauthorized use or challenge, we will have sole discretion as to whether or not to take action and the type of action to take. We have no obligation to defend you with respect to any legal action or claim concerning use of confidential information.

There are no infringing uses or superior prior rights known to us, which would materially affect your use of proprietary and/or copyrighted materials.

15. OBLIGATION TO PARTICIPATE IN THE ACTUAL OPERATION OF THE FRANCHISE BUSINESS

The Franchised Business is to be under your direct on-premises supervision or that of a trained and competent employee acting as full-time manager at all times. If you operate more than one Franchised Business, or if you do not devote full time to the management and operation of the Business, you must designate a full-time manager. You must notify us of the identity of any manager(s). We will provide training to this manager at the then-current published rates. You will, at all times, faithfully, honestly and diligently perform these obligations and will not engage in any business or other activities that will cause any conflict. (Section 13.5, page 21)

You must utilize your best efforts to promote and increase the sales and service of the System and the franchised products and to effect the widest and best possible promotion and service or distribution, name recognition and placement throughout the Designated Area, and solicit all potential customers for our products. You will seek and develop your client base from within the Designated Area. Your failure to devote your best efforts to adequately represent the Marks and the System in your Designated Area through your promotion and service efforts, such failure resulting in a materially adverse effect on the Marks and the System, shall be deemed to be just cause for termination. (Section 13.29, page 26)

You or your designated manager, if applicable, must attend and successfully complete the initial training program to be held at your facility, our affiliate facility in Omaha, Nebraska, or any other designated location. (Section 5.1, page 8)

Your designated manager must sign an employment contract as approved by us to maintain confidentiality of the trade secrets described in Item 14 and to conform with the covenants not to compete described in Item 17 of this disclosure document.

16. RESTRICTIONS ON WHAT THE FRANCHISEE MAY SELL

You will offer for sale and sell such services and products, which we, from time to time, authorize for Franchisees. You shall not, without our prior written approval, offer any other services and products nor use the premises for any purpose other than the operation of a Franchised Business in compliance with the terms of the Franchise Agreement and Confidential Operating Manual and in Items 8 and 9 of this disclosure document. (Section 13.11, page 23)

You must use the location of the Franchised Business solely for the purpose of conducting a Franchised Business, i.e., a family restaurant. (Section 13.10, page 23)

You may install or maintain on the premises of the Franchised Business video games, gum machines, other family-oriented game machines, vending machines or other similar devices. However, we must approve, in writing, the specifications of each machine. No other machines, vending machines, newspaper racks, etc. may be installed or maintained on the premises. (Section 13.31, page 26)

You are not limited in the customers to whom you may sell products or services.

17. RENEWAL, TERMINATION, TRANSFER, AND DISPUTE RESOLUTION

THE FRANCHISE RELATIONSHIP		
This table lists certain important provisions of the franchise and related agreements. You should read these provisions in the agreements attached to this disclosure document.		
<i>Provision</i>	<i>Section in Franchise Agreement</i>	<i>Summary</i>
a. Length of the franchise term	Section 2.1	10-year term
b. Renewal or extension of the term	Section 2.2	Two additional terms of 5 years each, if you are in good standing.
c. Requirements for you to renew or extend	Sections 2.2-2.3	Give notice, maintain possession, comply with Agreement, current specifications and standards, pay all fees, sign new agreement, meet qualification and training requirements, sign release
d. Termination by you	Sections 3.5, 17.4	You can terminate if no acceptable site is found within 6 months, or we fail to cure a breach after receiving note from you.

<i>Provision</i>	<i>Section in Franchise Agreement</i>	<i>Summary</i>
e. Termination by us without cause	Not applicable	Not applicable.
f. Termination by us with cause	Sections 3.5, 5.6, 13.2, 17.2-17.3.	We can terminate only if no acceptable site is found within three (3) months (6 months with an approved extension), if you fail to complete training or if by contractual default.
g. "Cause" defined-curable defaults	Sections 13.2, 17.3	You have 15 days to cure breach of nonpayment of fees. You have 15 days to cure breach of mandatory specifications, standards, or operating procedures prescribed by the Confidential Operating Manual, repairs and appearance of premises and any other provision of the Franchise Agreement.
h. "Cause defined" – non-curable defaults	Section 17.2	Non-curable defaults: failure to decorate and equip premises as prescribed, misrepresentation in application for franchise, conviction of felony, misuse of trademark; disclosure of Confidential Operating Manual, trade secrets and confidential information; abandonment, unapproved transfers, insolvency, understatement or no submission of reports, violation of health and safety laws, and sanitation problems.
i. Your obligations on termination/nonrenewal	Section XVIII	Obligations include return of all materials related to the operation of the franchise, not representing yourself as present or former franchisee, assignment and transfer of interest and telephone numbers, payment of amounts due, cease operation of facility, cease using any methods, procedures and techniques associated with the System and any items that display the trademark, assign any assumed name rights or registration with our name or

Provision	Section in Franchise Agreement	Summary
		trademark, complete de-identification. (also see r, below)
j. Assignment of contract by us	Section 19.1	No restriction on our right to assign.
k. "Transfer" by you-defined	Section 19.2.	Includes transfer of contract or assets or ownership change.
l. Our approval of transfer by you	Section 19.2-19.3.	We have the right to approve all transfers, but will not unreasonably withhold approval.
m. Conditions for our approval of transfer	Section 19.3.	We receive 90 days notice; new franchisee qualifies, successfully completes training, transfer fee paid, assignment signed by you, current agreement signed by new franchisee, payment of all fees prior to assignment, and information pertaining to sale of franchise is kept confidential.
n. Our right of first refusal to acquire your business	Section XXI	We have 15 days to match any offer for franchisee's business.
o. Our option to purchase your business	Sections XXI, 18.9	We have 30 days to purchase any equipment, supplies, inventory, advertising materials or other items with the trademark at your cost or fair market value.
p. Your death or disability	Sections 19.6, XX	Franchise must be assigned by estate to approved buyer in 180 days. We may operate franchise for a maximum of 90 days and monies received, expenses and compensation (\$200 per day) will be kept in separate account.
q. Non-competition covenants during the term of the franchise	Sections 16.2-16.3, 16.5	Will not divert any business or customer of the franchise to any competitor or harm the goodwill associated with the trademarks and the System, will not employ any person already employed by us or our franchisees, will not be involved in competing business anywhere in U.S., and will not divulge any information obtained pertaining to the franchise.

<i>Provision</i>	<i>Section in Franchise Agreement</i>	<i>Summary</i>
r. Non-competition covenants after the franchise is terminated or expires	Sections 16.4-16.5	No competing business for 2 years within 10 miles of another Franchised Business (including after assignment) and will not divulge any information obtained pertaining to the franchise.
s. Modification of the agreement	Sections IX, XXVI	Modifications must be signed by both parties, we may also modify the System and Confidential Operating Manual.
t. Integration/merger clause	Section XXVI.	Only the terms contained in this disclosure document and/or in the Franchise Agreement are binding (subject to state law). Any other promises may not be enforceable
u. Dispute resolution by arbitration or mediation	Section XXIX.	Except for certain claims, all disputes must be arbitrated in Nebraska
v. Choice of forum	Section 28.2, 29.2	Litigation must be in Douglas County, Nebraska.
w. Choice of law	Section 28.1	Nebraska law applies, except to the extent governed by the Lanham (Trademark) Act of 1946.

18. PUBLIC FIGURES

We do not use any public figure to promote our franchise.

19. FINANCIAL PERFORMANCE REPRESENTATIONS

The FTC's Franchise Rule permits a franchisor to provide information about the actual or potential financial performance of its franchised and/or franchisor-owned outlets, if there is a reasonable basis for the information, and if the information is included in the disclosure document. Financial performance information that differs from that included in Item 19 may be given only if: (1) a franchisor provides the actual records of an existing outlet you are considering buying; or (2) a franchisor supplements the information provided in this Item 19, for example, by providing information about possible performance at a particular location or under particular circumstances.

During fiscal year 2013, we had 18 outlets in operation the entire year. Average gross sales for the 18 outlets was \$403,815 in fiscal year 2013, with nine outlets (50% of the total) exceeding the average gross sales. The nine outlets exceeding the average had average gross sales in fiscal year 2013 of \$486,858.

Average gross sales for the top three outlets during fiscal year 2013 was \$561,672. Table 19.1 below shows the actual monthly expenses and gross margin achieved by one of the 18 outlets during the 2013 fiscal year.

The outlet whose data is shown in Table 19.1 had gross sales during fiscal year 2013 of \$436,991 (\$33,176 more than the average gross sales from all 18 outlets.) The outlet is operated by a franchisee, has been in operation for 12 years, had a similar level of competition to all 18 outlets open during fiscal year 2013, and had the following demographics as of the end of fiscal year 2013:

	1 Mile	3 Miles	5 Miles
Population	13,228	85,020	204,989
Avg. Household Income	122,940	107,546	97,906

Table 19.1	
	Monthly Average
Net Sales	
Net Sales	\$33,460.11
Cost of Goods Sold	
Labor (Includes full time working owner wages)	\$8,389.64
Food, Soda, Chemical, and Paper	\$11,472.99
Alcohol	\$662.58
Other (Credit Card/Gift Card Processing Fees)	\$812.68
Total Cost of Goods Sold	\$21,337.89
Gross Margin	<u>\$12,122.22</u>

A pro forma calculation of projected net income at various monthly sales levels between \$34,000-\$60,000 is included as Exhibit I. The expenses listed are derived from actual monthly averages for a single franchised facility in Omaha, Nebraska, during fiscal year 2013. The projections are based upon a 2400 square foot facility with start-up costs partially financed at a monthly cost of \$1,200. The projections assume you will be able to successfully maintain your fixed costs at the same level across all sales levels and that you will be able to successfully maintain your variable costs at the same expense ratio across all sales levels. Your actual expenses will vary based upon factors such as the size and location of your outlet, the amount of capital you must finance, and the cost of labor, goods, and other services in your area.

The information used in this Item 19 was reported to us by individual outlets in accordance with our standard reporting requirements. We have not audited or independently verified the accuracy of these numbers.

Your individual financial results may differ from the figures shown above and the characteristics of the outlets whose data was used in this Item 19 may differ substantially from the outlet you may be offered. In providing these figures, we are not making any representation or guarantee that you will achieve similar gross sales, or experience similar costs and expenses. You should conduct your own independent investigation and consult with your own financial advisors to determine the sales potential for your proposed outlet.

We will provide you with written substantiation of the figures used in this Item 19 upon reasonable request.

We do not make any representations about a franchisee's future financial performance or the past financial performance of company-owned or franchised outlets. We also do not authorize our employees or representatives to make any such representations either orally or in writing. If you are purchasing an existing outlet, however, we may provide you with the actual records of that outlet. If you receive any other financial performance information or projections of your future income, you should report it to the franchisor's management by contacting us at 20507 Nicholas Circle, Suite 106, Elkhorn, Nebraska 68022, (402) 614-4405, the Federal Trade Commission, and the appropriate state regulatory agencies.

20. OUTLETS AND FRANCHISEE INFORMATION

Systemwide Outlet Summary For years 2011-2013

Outlet Type	Year	Outlets at the Start of the Year	Outlets at the End of the Year	Net Change
Franchised	2011	14	17	+3
	2012	17	20	+3

Outlet Type	Year	Outlets at the Start of the Year	Outlets at the End of the Year	Net Change
	2013	20	20	0
Company-Owned	2011	3	3	0
	2012	3	2	-1
	2013	2	2	0
Total Outlets	2011	17	20	+3
	2012	20	22	+2
	2013	20	19	-1

**Transfers of Outlets from Franchisees to New Owners (other than the Franchisor)
For years 2011-2013**

State	Year	Number of Transfers
Iowa	2011	0
	2012	0
	2013	0
Montana	2011	0
	2012	0
	2013	0
Nebraska	2011	0
	2012	2
	2013	1
South Dakota	2011	0
	2012	0
	2013	0
Totals	2011	0
	2012	2
	2013	1

**Status of Franchised Outlets
For years 2011-2013**

State	Year	Outlets at Start of Year	Outlets Opened	Terminations	Non-Renewals	Reacquired by Franchisor	Ceased Operations-Other Reasons	Outlets at End of the Year
Iowa	2011	2	1	0	0	0	0	3
	2012	3	0	0	0	0	0	3
	2013	3	0	0	0	0	1	2
Montana	2011	1	0	0	0	0	0	1
	2012	1	0	0	0	0	0	1
	2013	1	0	0	0	0	0	1
Nebraska	2011	11	4	2	0	0	0	13
	2012	13	1	0	0	0	0	14
	2013	14	2	0	0	0	1	13
South Dakota	2011	0	0	0	0	0	0	0
	2012	0	2	0	0	0	0	2
	2013	2	0	0	0	0	2	0
Kansas	2011	0	0	0	0	0	0	0
	2012	0	0	0	0	0	0	1
	2013	0	1	0	0	0	0	0
Wisconsin	2011	0	0	0	0	0	0	0
	2012	0	0	0	0	0	0	0
	2013	0	0	0	0	0	0	0
Totals	2011	14	5	2	0	0	0	17
	2012	17	3	0	0	0	0	20
	2013	20	3	0	0	0	4	19

**Status of Company-Owned Outlets
For years 2011-2013**

State	Year	Outlets at Start of Year	Outlets Opened	Outlets Reacquired From Franchisee	Outlets Closed	Outlets Sold to Franchisee	Outlets at End of the Year
Nebraska	2011	3	0	0	0	0	3
	2012	3	0	0	0	1	3
	2013	2	0	0	0	0	2
Total	2011	3	0	0	0	0	3
	2012	3	0	0	0	1	3
	2013	2	0	0	0	0	2

Projected Openings As Of January, 2014

State	Franchise Agreements Signed But Outlet Not Opened	Projected New Franchised Outlet in the Next Fiscal Year	Projected New Company-Owned Outlet in the Next Fiscal Year
Colorado	0	1	0
Iowa	0	1	0
Kansas	0	1	0
Nebraska	0	2	0
Texas	0	1	0
Wisconsin	1	2	0
Wyoming	0	1	0
Total	1	9	0

For a list of current franchisees, see Exhibit F to this disclosure document.

If you buy this franchise, your contact information may be disclosed to other buyers when you leave the franchise system. For a list of franchisees who had an outlet terminated, canceled, not renewed, or otherwise voluntarily or involuntarily ceased to do business under the franchise agreement during the most recently completed fiscal year or who has not communicated with the franchisor within 10 weeks of the disclosure document issuance date, see Exhibit F to this disclosure document.

Within the last three fiscal years, no current or former franchisee has signed a confidentiality agreement restricting their ability to speak with you about their experience with us.

There are no trademark-specific franchisee organizations associated with this franchise currently in existence.

21. FINANCIAL STATEMENTS

Attached as Exhibit G are our balance sheets as of December 31, 2011, and 2012, and related statements of operations, stockholders' equity, and cash flows for the three years ended December 31, 2010, 2011, and 2012.

22. CONTRACTS

The Franchise Agreement and Confidentiality Agreement used in connection with this offering are attached to this disclosure document as Exhibit A and Exhibit B, respectively.

There are no other contracts or agreements provided by us to be signed by you.

23. RECEIPT

This disclosure document summarizes certain provisions of the Franchise Agreement and other information in plain language. Read this disclosure document and all agreements carefully.

If Dough Pac Corp. offers you a franchise, it must provide this disclosure document to you 14 calendar-days before you sign a binding agreement with, or make a payment to, the franchisor or an affiliate in connection with the proposed franchise sale.

If Dough Pac Corp. does not deliver this disclosure document on time or if it contains a false or misleading statement, or a material omission, a violation of federal and state law may have occurred and should be reported to the Federal Trade Commission, Washington, D.C. 20580 and the appropriate state administrator listed in Exhibit D.

The sales agents for this offering are Greg Nolan and Michael Nolan, Dough Pac Corp., 20507 Nicholas Circle, Elkhorn, Nebraska 68022, Suite 106, (402) 614-4405. The date of issue of this disclosure document is January 14, 2014.

I received a disclosure document dated January 14, 2014, that included the following Exhibits:

- A. Franchise Agreement
- B. Confidentiality Agreement
- C. Table of Contents, Confidential Operating Manual
- D. List of State Authorities
- E. Agents for Service of Process
- F. List of Franchisees
- G. Financial Statements

Dated: _____

By: _____

Printed Name: _____

Title: _____

Name of Company: _____

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Dated: _____

By: _____

Printed Name: _____

Title: _____

Name of Company: _____